

## Royal Bank of Scotland PLC - Publication of Supplement

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The Royal Bank of Scotland plc - Publication of Supplement

The following Supplement has been approved as a supplement by the UK Listing Authority and is available for viewing:

Supplement dated 29 April 2008 (the "Supplement") supplementing the Prospectus dated 5 October 2007 as previously supplemented by the Supplementary Prospectus dated 17 October 2007, the Supplementary Prospectus dated 21 December 2007 and the Supplementary Prospectus dated 12 March 2008 (together the "Prospectus") relating to the Certificate and Warrant Programme of The Royal Bank of Scotland plc

To view the full document, please paste the following URL into the address bar of your browser.

Supplement

www.rns-pdf.londonstockexchange.com/rns/4702t -2008-4-30.pdf

The full document is also available for viewing at the Document Viewing Facility of the UK Listing Authority.

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