



Royal Bank of Scotland PLC - Publication of Supplement

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The Royal Bank of Scotland plc - Publication of Supplement

The following Supplement has been approved as a supplement by the UK Listing Authority and is available for viewing:

Supplement dated 29 April 2008 (the "Supplement") supplementing the Prospectus dated 14 May 2007 as previously supplemented by the Supplementary Prospectus dated 30 May 2007, the Supplementary Prospectus dated 26 July 2007, the Supplementary Prospectus dated 14 August 2007, the Supplementary Prospectus dated 4 October 2007, the Supplementary Prospectus dated 17 October 2007, the Supplementary Prospectus dated 17 December 2007, the Supplementary Prospectus dated 11 February 2008 and the Supplementary Prospectus dated 12 March 2008 (together the "Prospectus") relating to the Structured Note Programme of The Royal Bank of Scotland plc

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Supplement

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For further information, please contact:

Peter Nielsen
c/o Group Legal, GBM
RBS Global Banking & Markets
135 Bishopsgate
London EC2M 3UR
Tel: +44(0)20 7085 5000
Fax: +44(0)20 7085 8411

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