

The Royal Bank of Scotland Group plc ("RBS") - Result of General Meeting

28 April 2010

Following the General Meeting held today, RBS announces the results of the poll vote for each resolution as follows. Resolutions 1, 2 and 3 were passed as special resolutions.

RBS General Meeting Poll Result:

	For	% of votes cast	Against	% of votes cast	Total votes cast as % of Issued Share Capital	Withheld *
Resolution 1 To approve the terms of the Conditional Repurchase Agreement and the Argon Repurchase Agreement and authorise the off-market purchase of US Preference Shares and Non-US preference Shares pursuant to those agreements	47,044,286,304	99.99	6,428,269	0.01	81.16	39,553,289
Resolution 2 To approve the amendment to the Articles in order to remove the restrictions on the purchase price of the 7.387 per cent. Preference	47,044,730,178	99.99	6,496,092	0.01	81.16	39,423,087

Shares						
Resolution 3	47,044,211,480	99.99	6,531,288	0.01	81.16	39,583,297
To approve the amendment to the Articles in order to remove the restrictions on the purchase price of the 7.0916 per cent. Preference Shares						

* A vote Withheld is not a vote in law and is not counted in the calculation of the proportion of votes “For” and “Against” a resolution.

In accordance with the UK Listing Authority’s listing rules, copies of the resolutions will shortly be available for inspection at the Financial Services Authority's Document Viewing Facility which is situated at: the Financial Services Authority, 25 The North Colonnade, Canary Wharf, London E14 5HS (telephone 020 7066 1000).

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