

The Royal Bank of Scotland Group plc ("RBS") - Result of Separate General Meeting

28 April 2010

Following the Separate General Meeting of holders of £200,000,000 7.387 per cent. Non-Cumulative Convertible Sterling Preference Shares Series 1 held today, RBS announces the results of the poll vote for the resolution as follows. The resolution was passed as a special resolution.

RBS Separate General Meeting Poll Result:

	For	% of votes cast	Against	% of votes cast	Total votes cast as % of Issued Share Capital	Withheld *
Resolution 1 To sanction the passing and implementation of a Special Resolution of the Company amending the Articles to remove restrictions on the purchase price of the 7.387 per cent. Preference Shares	449,404	100	-	-	56.18	-

* A vote Withheld is not a vote in law and is not counted in the calculation of the proportion of votes "For" and "Against" a resolution.

In accordance with the UK Listing Authority's listing rules, copies of the resolution will shortly be available for inspection at the Financial Services Authority's Document Viewing Facility which is situated at: the Financial Services Authority, 25 The North Colonnade, Canary Wharf, London E14 5HS (telephone 020 7066 1000).

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