

## Royal Bank of Scotland Group PLC -

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The Royal Bank of Scotland Group plc ("RBS") - Result of Annual General Meeting

3 April 2009

Following the Annual General Meeting held today, RBS announces the results of the poll vote for each resolution as follows. Resolutions 11 and 12 were passed as special resolutions.

	For	% of votes cast	Against	% of votes cast	Votes Withheld
Resolution 1	31,265,901,509	99.91	29,711,675	0.09	648,759,617
To approve the accounts for the year ended 31 December 2008					
Resolution 2	2,713,008,730	9.58	25,599,554,279	90.42	3,630,789,842
To approve the Remuneration Report for year ended 31 December 2008					
Resolution 3	31,744,304,281	99.58	132,793,462	0.42	67,429,175
To elect Philip Hampton as a director					
Resolution 4	31,835,922,117	99.85	48,093,088	0.15	60,721,482
To elect Stephen A M Hester as a director					
Resolution 5	31,865,711,428	99.84	52,407,775	0.16	21,245,915
To elect John McFarlane as a director					
Resolution 6	31,867,152,707	99.84	50,638,482	0.16	21,551,058
To elect Arthur "Art" Ryan as a director					
Resolution 7	31,469,098,312	99.77	71,485,014	0.23	403,993,328
To re-appoint Deloitte LLP as auditors					
Resolution 8	31,868,966,413	99.90	30,502,555	0.10	45,098,455
To authorise the Audit Committee to fix the auditors remuneration					
Resolution 9	31,560,467,119	99.88	358,978,247	1.12	19,843,566
To create additional ordinary shares					
Resolution 10	31,476,652,380	98.80	382,740,511	1.20	79,941,865
To renew the directors' authority to allot ordinary shares					
Resolution 11	31,764,536,549	99.70	95,014,455	0.30	79,799,272
To renew the directors' authority to allot shares on a non-pre-emptive basis					
Resolution 12	31,716,175,079	99.46	172,827,232	0.54	50,426,439

To permit the holding of General Meetings at 14 days  
notice

In accordance with the UK Listing Authority's listing rules, copies of resolutions 9, 10,11 and 12 will shortly be available for inspection at the Financial Services Authority's Document Viewing Facility which is situated at: the Financial Services Authority, 25 The North Colonnade, Canary Wharf, London E14 5HS (telephone 020 7066 1000).

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