

## The Royal Bank of Scotland Group plc - Result of General Meeting

25 June 2014

Following the General Meeting convened for 3.10 pm today, The Royal Bank of Scotland Group plc announces the results of the poll vote for each resolution as follows. Resolution 3 was passed as a special resolution.

	For	% of votes cast	Against	% of votes cast	Total votes cast as % of Voting Share Capital	Withheld *
Resolution 1  To authorise the directors to allot ordinary shares in the company or grant rights to subscribe for or to convert any security into ordinary shares in connection with the issue of Equity Convertible Notes	20,763,509,636	99.36	132,892,748	0.64	82.92	240,388,004
Resolution 2  To renew the directors' authority to allot B Shares	21,009,477,852	99.62	79,819,816	0.38	83.68	47,554,848
Resolution 3  To authorise the directors to allot equity securities on a non pre-emptive basis in connection with the issue of Equity Convertible Notes	20,562,152,412	98.40	334,059,816	1.60	82.91	240,523,824

\* A vote Withheld is not a vote in law and is not counted in the calculation of the proportion of votes "For" and "Against" a resolution.

In accordance with the UK Listing Authority's listing rules, copies of resolutions 1, 2 and 3 will shortly be available for inspection at the National Storage Mechanism which is located at: [www.Hemscott.com/nsm.do](http://www.Hemscott.com/nsm.do)

As at 23 June 2014 (being the latest date by which shareholders who wanted to attend, speak and vote at the General Meeting must have been entered on the company's Register of

Members) the issued share capital of the company conferring the right to vote at the General Meeting consisted of 6,299,628,388 ordinary shares carrying four votes each on a poll, 400,000 5.5 per cent. cumulative preference shares carrying four votes each on a poll and 500,000 11 per cent. cumulative preference shares carrying four votes each on a poll. Therefore, the total number of voting rights in the company as at 23 June 2014 was 25,202,113,552.

**Contact**

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